AI Basic Policy

DealQuest, Inc.

DealQuest, Inc. (hereinafter referred to as the “Company”) operates an AI-powered M&A platform (hereinafter referred to as the "Service") that provides information, matching, and other support services to sellers, target companies, buyers, and their respective financial advisors (hereinafter collectively referred to as "Users") in connection with the consideration and execution of M&A transactions. Within the Service, AI assists in the preparation of materials and the generation of matching candidates. The Company utilizes AI to make M&A more efficient and accessible for Users, while placing the highest priority on safety and confidentiality.

M&A transactions involve critical management decisions and highly confidential information. This AI Basic Policy (hereinafter referred to as the "Policy") sets forth the principles governing the Company's responsible use of AI. Please review this Policy in conjunction with the Company's Information Security Policy and Privacy Policy.

Article 1 (Human-Centricity)

The Company respects the dignity and individual autonomy of Users, and utilizes AI as a means to augment people's capabilities and pursue their well-being in the provision of its services. Furthermore, in utilizing AI, the Company shall endeavor to ensure appropriate human involvement in the provision of its services, so that Users can make their own judgments and decisions regarding how they wish to utilize AI.

Article 2 (Transparency)

The Company shall clearly indicate when materials or matching recommendations within the Service have been generated by AI, and shall provide information regarding the role and limitations of AI within the Service. Furthermore, the Company shall endeavor to fulfill its accountability with respect to materials or services generated by AI.

Article 3 (Accuracy and Fairness)

AI outputs may contain errors or biases. The Company shall regularly monitor the accuracy, fairness, and bias of AI, verify the quality and representativeness of the data used by AI, and make improvements as necessary to ensure that the interests of Users are not compromised. The Company shall, to the extent necessary and technically feasible, maintain records of AI inputs, outputs, and processing to enable traceability and explainability. In the event that a material error is identified in AI outputs, the Company shall endeavor to rectify such error and appropriately inform affected Users.

Article 4 (Data Usage and Confidentiality)

The Company may use information obtained through the Service for the purpose of improving AI accuracy, within the scope of the purposes of use set forth in the Company's Privacy Policy and in accordance with agreements with Users. The Company shall protect Users' information, including confidential transaction information, in accordance with the Company's Information Security Policy.

When utilizing third-party AI services, the Company shall select such services with due consideration for the confidentiality of the information handled, and shall not permit such third parties to use Users' information for the training of their own AI models.

Article 5 (Legal Compliance and Governance)

The Company shall comply with applicable laws and regulations, including those relating to personal information and intellectual property, and shall, as a provider of AI-powered services, respond in accordance with the "AI Guidelines for Business" issued by the Ministry of Internal Affairs and Communications and the Ministry of Economy, Trade and Industry, as well as other relevant government guidance. The Company shall also take care to ensure that materials generated by AI do not infringe upon the intellectual property rights of third parties. The Company shall manage the risks associated with the use of AI under the oversight of its management, and shall provide officers and employees with education on the characteristics, risks, and appropriate use of AI.

Article 6 (Promotion of Innovation)

The Company shall endeavor to solve social challenges and create innovation by continuously and proactively incorporating technological trends and expert knowledge related to AI.

Article 7 (Supervision of This Policy)

The Company shall periodically review this Policy in light of developments in AI technology, laws and regulations, and society, and shall revise it as necessary.

Article 8 (Status of This Policy)

This Policy sets forth the Company's fundamental approach to the use of AI and does not create any contractual rights or obligations, nor does it modify any agreements with Users. In the event of any discrepancy between this Policy and the terms of an applicable agreement, the terms of such agreement shall prevail.

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